

ANNUAL REPORT
ON DOMESTIC OR FOREIGN CORPORATIONS
(DUE ON OR BEFORE JUNE 30th OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13 OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION _____ ST. THOMAS HISTORICAL TRUST, INC. _____

ADDRESS OF MAIN OFFICE _____ 14B NORRE GADE KINGS QTR CHARLOTTE AMALIE ST. THOMAS, VI 0080;
_____ FOR MAIL USE: P.O. BOX 6707, ST. THOMAS, VI 00804 _____

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS _____ SAME AS ABOVE _____

RESIDENT OR AUTHORIZED AGENT IN THE VI _____ TRIANGLE CORPORATE SERVICES, LLC _____

COUNTRY OR STATE IN WHICH INCORPORATED _____ USVI _____

FISCAL YEAR COVERED BY LAST REPORT FILED 1 _____ FISCAL YEAR ENDING SEPTEMBER 30, 2011 _____

FISCAL YEAR COVERED BY THIS REPORT 2 _____ FISCAL YEAR ENDING SEPTEMBER 30, 2012 _____

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE
OF FISCAL YEAR _____ NONE _____

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR _____ NONE _____

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS
WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR _____ NONE. NOT FOR PROFIT CORPORATION _____

NAMES AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE *(Minimum of three different directors.)

RONALD LOCKHART, PRESIDENT, P.O. BOX 12200, ST. THOMAS, VI 00801 _____

BERNICE TURNBULL, VICE PRESIDENT, P.O. BOX 301032, ST. THOMAS, VI 00803 _____

FRANK McCONNELL, TREASURER, 6000 1A ESTATE CANAAN, ST. THOMAS, VI 00802 _____

SKIP WILLIAMS, SECRETARY, 8168 CROWN BAY MARINA, STE 310, ST. THOMAS, VI 00802 _____

NB THE TERMS OF ALL OFFICERS ABOVE EXPIRE ON OCTOBER 31, 2011 _____

DATED: _____ VERIFIED: _____

(President) or (Vice President)

VERIFIED: _____

(Treasurer) or (Assistant Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.

2. THIS REPORT IS NEITHER COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY A GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS

CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.